

PATIENT INFORMATION

PATIENT'S NAME Last First Middle Initial SEX: M F BIRTHDATE AGE
 Soc. Sec. # If Patient is a Minor, give Parent's or Guardian's Name TODAY'S DATE
 Who May We Thank for Referring You to our Office? Reason for this Visit

RESPONSIBLE PARTY INFORMATION

NAME Last First Middle Initial MARITAL STATUS
 RESIDENCE Street Apt. # City State Zip
 MAILING ADDRESS Street Apt. # City State Zip
 HOW LONG AT THIS ADDRESS HOME PHONE CELL PHONE
 WORK PHONE E-MAIL
 PREVIOUS ADDRESS (if less than 3 yrs.) Street City State Zip How Long
 SOCIAL SECURITY # BIRTHDATE DRIVER'S LICENSE # RELATION TO PATIENT
 EMPLOYER OCCUPATION NO. YEARS EMPLOYED

RESPONSIBLE PARTY'S SPOUSE

NAME
LAST FIRST MIDDLE
 EMPLOYER OCCUPATION ()
NO. YEARS EMPLOYED
 SOC. SEC. # BIRTHDATE
 HOME PH. CELL PH.
 WORK PH. E-MAIL

EMERGENCY INFORMATION: RELATIVE NOT LIVING WITH YOU.

NAME RELATIONSHIP
 ADDRESS CITY, STATE
 HOME PH. CELL PH.
 WORK PH.

DENTAL INSURANCE INFORMATION (Primary Carrier)

Insured's Name
 Insurance Co. E-MAIL
 Insurance Co. Address
 Insured's Employer
 Insured's Soc. Sec. # Group # Local #

If you have double dental insurance coverage, complete this for the second coverage.

Insured's Name
 Insurance Co. E-MAIL
 Insurance Co. Address
 Insured's Employer
 Insured's Soc. Sec. # Group # Local #

It is important that I know about your Medical and Dental History. These facts have a direct bearing on your Dental Health. This information is strictly confidential and will not be released to anyone. Thank you for taking the time to completely fill out this questionnaire.

DENTAL HISTORY	YES	NO	*MEDICAL HISTORY*	YES	NO
HOW LONG SINCE you have seen a dentist?			Do you have any CURRENT HEALTH PROBLEMS?	<input type="checkbox"/>	<input type="checkbox"/>
Last COMPLETE Dental Exam, Date:			Are you under a PHYSICIAN'S CARE now?	<input type="checkbox"/>	<input type="checkbox"/>
Last FULL MOUTH X-RAYS, DATE:(16 Small Films or Panoramic)			For what?		
Are you having PROBLEMS now?	<input type="checkbox"/>	<input type="checkbox"/>	What MEDICATIONS are you currently taking?		
WHAT?					
Is your present dental health POOR?	<input type="checkbox"/>	<input type="checkbox"/>	Have you ever taken Fen-Phen/Redux?	<input type="checkbox"/>	<input type="checkbox"/>
Do you wear DENTURES? (Partials or Full)	<input type="checkbox"/>	<input type="checkbox"/>	Are you PREGNANT?	<input type="checkbox"/>	<input type="checkbox"/>
Are you UNHAPPY with your dentures?	<input type="checkbox"/>	<input type="checkbox"/>	Do you use cigars/cigarettes, pipe or chewing tobacco? (circle)	<input type="checkbox"/>	<input type="checkbox"/>
Would you like to know more about PERMANENT REPLACEMENTS?	<input type="checkbox"/>	<input type="checkbox"/>	PLEASE ✓ YES OR NO OF THE FOLLOWING WHICH YOU HAVE HAD, OR PRESENTLY HAVE:		
Are you APPREHENSIVE about dental treatment?	<input type="checkbox"/>	<input type="checkbox"/>	AIDS/HIV Pos.	<input type="checkbox"/>	<input type="checkbox"/>
Have you had any PERIODONTAL (GUM) treatments?	<input type="checkbox"/>	<input type="checkbox"/>	Anaphylaxis	<input type="checkbox"/>	<input type="checkbox"/>
Do your gums BLEED, or feel TENDER or IRRITATED?	<input type="checkbox"/>	<input type="checkbox"/>	Anemia	<input type="checkbox"/>	<input type="checkbox"/>
Are your teeth SENSITIVE to hot, cold, sweets, pressure? (circle)	<input type="checkbox"/>	<input type="checkbox"/>	Arthritis (Rheumatism)	<input type="checkbox"/>	<input type="checkbox"/>
Are you UNHAPPY with the APPEARANCE of your teeth?	<input type="checkbox"/>	<input type="checkbox"/>	Artificial heart valves	<input type="checkbox"/>	<input type="checkbox"/>
Are you aware of GRINDING or CLENCHING your teeth?	<input type="checkbox"/>	<input type="checkbox"/>	Artificial joints	<input type="checkbox"/>	<input type="checkbox"/>
Do you have HEADACHES, EARACHES, or NECK PAINS?	<input type="checkbox"/>	<input type="checkbox"/>	Asthma	<input type="checkbox"/>	<input type="checkbox"/>
Have you worn BRACES on your teeth (ORTHODONTICS)	<input type="checkbox"/>	<input type="checkbox"/>	Atopic (Allergy Prone)	<input type="checkbox"/>	<input type="checkbox"/>
Do you have DISCOLORED teeth that bother you?	<input type="checkbox"/>	<input type="checkbox"/>	Back problems	<input type="checkbox"/>	<input type="checkbox"/>
Would you like your smile to LOOK BETTER or DIFFERENT?	<input type="checkbox"/>	<input type="checkbox"/>	Blood disease	<input type="checkbox"/>	<input type="checkbox"/>
Do you REGULARLY use DENTAL FLOSS?	<input type="checkbox"/>	<input type="checkbox"/>	Cancer	<input type="checkbox"/>	<input type="checkbox"/>
Name of Previous Dentist:			Chemical dependency	<input type="checkbox"/>	<input type="checkbox"/>
City: <u> </u> State: <u> </u>			Chemotherapy	<input type="checkbox"/>	<input type="checkbox"/>
How do you feel about your teeth?			Circulatory problems	<input type="checkbox"/>	<input type="checkbox"/>
Please RANK the following in the order in which they would KEEP YOU FROM having dental treatment.			Corticosteroid treatments	<input type="checkbox"/>	<input type="checkbox"/>
FEAR of pain # <u> </u> LACK of concern # <u> </u>			Cough (persistent)	<input type="checkbox"/>	<input type="checkbox"/>
COST of treatment # <u> </u> MISSING work time # <u> </u>			Cough up blood	<input type="checkbox"/>	<input type="checkbox"/>
			Diabetes	<input type="checkbox"/>	<input type="checkbox"/>
			Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>
			Fainting	<input type="checkbox"/>	<input type="checkbox"/>
			Food allergies	<input type="checkbox"/>	<input type="checkbox"/>
			Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>
			Headaches	<input type="checkbox"/>	<input type="checkbox"/>
			Heart murmur	<input type="checkbox"/>	<input type="checkbox"/>
			Heart problems (please describe)	<input type="checkbox"/>	<input type="checkbox"/>
			Hemophilia (Abnormal bleeding)	<input type="checkbox"/>	<input type="checkbox"/>
			Herpes	<input type="checkbox"/>	<input type="checkbox"/>
			Hepatitis	<input type="checkbox"/>	<input type="checkbox"/>
			High blood pressure	<input type="checkbox"/>	<input type="checkbox"/>
			Jaw pain	<input type="checkbox"/>	<input type="checkbox"/>
			Kidney disease or malfunction	<input type="checkbox"/>	<input type="checkbox"/>
			Liver disease	<input type="checkbox"/>	<input type="checkbox"/>
			Material allergies	<input type="checkbox"/>	<input type="checkbox"/>
			(latex, wool, metal, chemicals)		
			Mitral valve prolapse	<input type="checkbox"/>	<input type="checkbox"/>
			Nervous problems	<input type="checkbox"/>	<input type="checkbox"/>
			Pacemaker/heart surgery	<input type="checkbox"/>	<input type="checkbox"/>
			Psychiatric care	<input type="checkbox"/>	<input type="checkbox"/>
			Rapid weight gain/loss	<input type="checkbox"/>	<input type="checkbox"/>
			Radiation treatment	<input type="checkbox"/>	<input type="checkbox"/>
			Respiratory disease	<input type="checkbox"/>	<input type="checkbox"/>
			Rheumatic/scarlet fever	<input type="checkbox"/>	<input type="checkbox"/>
			Shingles	<input type="checkbox"/>	<input type="checkbox"/>
			Shortness of breath	<input type="checkbox"/>	<input type="checkbox"/>
			Skin rash	<input type="checkbox"/>	<input type="checkbox"/>
			Spina Bifida	<input type="checkbox"/>	<input type="checkbox"/>
			Stroke	<input type="checkbox"/>	<input type="checkbox"/>
			Surgical implant	<input type="checkbox"/>	<input type="checkbox"/>
			Swelling of feet or ankles	<input type="checkbox"/>	<input type="checkbox"/>
			Thyroid disease or malfunction	<input type="checkbox"/>	<input type="checkbox"/>
			Tobacco habit	<input type="checkbox"/>	<input type="checkbox"/>
			Tonsillitis	<input type="checkbox"/>	<input type="checkbox"/>
			Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>
			Ulcer/Colitis	<input type="checkbox"/>	<input type="checkbox"/>
			Veneral disease	<input type="checkbox"/>	<input type="checkbox"/>
			ARE YOU ALLERGIC TO OR HAVE YOU REACTED ADVERSELY TO ANY OF THE FOLLOWING MEDICATIONS?		
			Aspirin	<input type="checkbox"/>	<input type="checkbox"/>
			Local Anesthetic	<input type="checkbox"/>	<input type="checkbox"/>
			Erythromycin	<input type="checkbox"/>	<input type="checkbox"/>
			Nitrous Oxide	<input type="checkbox"/>	<input type="checkbox"/>
			Codeine	<input type="checkbox"/>	<input type="checkbox"/>
			Penicillin	<input type="checkbox"/>	<input type="checkbox"/>
			Are you aware of being allergic to any other medications or substances?		
			If yes, please list:		
			Is there any other Medical or Dental information that you feel I should know about?		
			FAMILY PHYSICIAN <u> </u> PHONE <u> </u> E-MAIL <u> </u>		

COMPLETED TREATMENT

A B C D E					1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	F G H I J				
T S R Q P					RIGHT								LEFT								O N M L K				
					32	31	30	29	28	27	26	25	24	23	22	21	20	19	18	17					

INITIAL PERIODONTAL EXAM:

GINGIVAL INFLAMMATION: Slight Moderate Severe
 SOFT PLAQUE BUILDUP: Slight Moderate Heavy
 HARD CALCULUS BUILDUP: Light Moderate Heavy
 STAINS: Light Moderate Heavy
 HOME CARE EFFECTIVENESS: Good Fair Poor
 PERIODONTAL CONDITION: Good Fair Poor
 PERIODONTAL DIAGNOSIS: Normal Gingivitis Advanced
 PERIODONTITIS: Early Moderate Advanced
 MUCOGINGIVAL DEFECTS #s: _____

INITIAL X-RAY FINDINGS:

X-RAYS TAKEN: FM-PAS BWX PANO. OTHER _____
 NO BONE LOSS
 SLIGHT BONE LOSS (04600)
 MODERATE BONE LOSS (04700)
 MAJOR BONE LOSS (04800)
 BEGINNING FURCATION (04700)
 ADVANCED FURCATION (04800)
 OTHER: _____

		QUADRANTS	
UR	UL	LR	LL

CLINICAL DATA:

OCCLUSION: Class I Class II Class III Crossbite: _____
 T.M.J. EXAM: Normal Popping Deviation Tooth Wear Pain

INITIAL SOFT TISSUE EXAM:

Lips Floor of Mouth Palate Tongue Neck & Nodes

PATIENT'S TREATMENT DECISIONS:

DOCUMENTATION OF DENTAL RECORD COMPLETED
 PATIENT INFORMED OF TX. RECOMMENDATIONS AND CONSENTS TO TX. (ALTERNATIVES DISCUSSED.)
 PATIENT WANTS NO TX. OR PARTIAL TX. INFORMED OF CONSEQUENCES AND RISKS INVOLVED.

SHADE

Teeth	Upper	Lower
Cents		
Lats		
Cusp		
Posts		

PERIODONTAL SCREENING & RECORDING

SEXTANT SCORE	MONTH	DAY	YEAR

EXISTING PROSTHESIS:

MAX: _____ DATE PLACED: _____ CONDITION: _____
 MAND: _____ DATE PLACED: _____ CONDITION: _____

REFERRALS:

PERIO: _____ ORTHO: _____ ENDO: _____
 ORAL SURG: _____ MD: _____ OTHER: _____

NOTES

CONSENT

The undersigned hereby authorizes the Doctor to take X-rays, study models, photographs, or any other diagnostic aids deemed appropriate by Doctor to make a thorough diagnosis of the patient's dental needs. I also authorize Doctor to perform any and all forms of treatment, medication, and therapy that may be indicated. I also understand the use of anesthetic agents embodies a certain risk. I understand that my dental insurance is a contract between me and the insurance carrier, and not between the insurance carrier and the Doctor and that I am still fully responsible for all dental fees. These fees are due and payable at the time services are rendered unless prior financial arrangements have been made. I also assign all insurance benefits to the Doctor. Any payments received by the Doctor from my insurance coverage will be credited to my account, or refunded to me if I have paid the dental fees incurred. I further understand that a late charge will be added to any overdue balance. I understand that where appropriate, credit reports may be obtained.

PATIENT Signature (Parent of Child) _____ Date: _____ DENTIST Signature _____

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

Notice to Patient:

We are required to provide you with a copy of our Notice of Privacy Practices, which states how we may use and/or disclose your health information. Please sign this form to acknowledge receipt of the Notice. You may refuse to sign this acknowledgement, if you wish.

*I acknowledge that I have received a copy of this office's Notice of Privacy Practices.
I give permission for my account and treatment to be discussed with the following person(s):*

Please print your name here

Signature

Date

Appointment Policy:

Every effort is made to keep on schedule so we ask patients to be prompt and to keep their appointments. Our standard office policy regarding appointments is as follows:

We will confirm your appointment ahead of time, but please do not depend on this as it is just a courtesy. Your appointment card also serves as a reminder of your appointment. That time has been reserved especially for you. All appointments must be confirmed!

If you need to change your appointment, we require **AT LEAST 48 HOURS NOTICE**, prior to the appointment time, to avoid a \$50 charge for our lost time. Exceptions to this rule can be determined only on an individual basis according to circumstances. **Work is not an extenuating circumstance** as you should let your employer know ahead of time that you are unavailable for work at your appointment time. Thank you for your cooperation.

Patient/Guardian Signature: _____ Date: _____

FOR OFFICE USE ONLY

We have made every effort to obtain written acknowledgment of receipt of our Notice of Privacy from this patient but it could not be obtained because:

- The patient refused to sign.
- Due to an emergency situation it was not possible to obtain an acknowledgement.
- We weren't able to communicate with the patient.
- Other *(Please provide specific details)*

Employee signature

Date

HIPAA Acknowledgement of Receipt of the Notice of Privacy Practices
This form does not constitute legal advice and covers only federal, not state, law.

Patient Liability Agreement

I understand that I am financially responsible for all bills incurred while under the care of The Smile Center. In the event that my account is not paid in full, I shall be liable for any and all costs of collection, including, but not limited to a 35% fee* of the outstanding balance if my account is forwarded to a collection agency for collection; and, if my account is forwarded to an attorney for legal proceedings I agree to be liable for an additional attorney fee making a total collection and attorney fee of 50% of the outstanding balance.

I further understand that there shall be 1.5% interest charged per month on any outstanding balance.

By signing below, I hereby indicate that: 1) I have read this contract, 2) I understand the terms of this contract and 3) I agree to the terms of this contract.

Please initial:

_____ I agree to pay a 35% collection fee* on the outstanding balance if my account is forwarded to a collection agency.

_____ I agree to pay a 50% combined collection and attorney fee if my account is forwarded to an attorney for legal proceedings.

_____ I agree to pay 1.5% interest per month on any outstanding balance.

*(as defined by the balance of the bill due divided by .65)

Patient/Guardian (Print Clearly)

Date: _____

Patient/Guardian (Signature)

Pre-Authorized Dental Health Care Payment Form

I, _____, authorize the Smile Center to keep my signature on file and charge my credit card account for:

*Charges for appointments attended (fees for services rendered)

*Charges for missed appointments (including those canceled within 2 business days)

*Balances for charges not paid within 90 days

I understand that I may revoke this agreement with 30 days' notice by a written request.

Patient Name: _____

Cardholder name: _____

Cardholder billing address: _____

Visa Care Credit

MasterCard Discover

Account number: _____

Expiration Date: _____ CVV Code (3 digit #): _____

Signature: _____ Date: _____

The Smile Center agrees to charge only for reasons stated above.