

Welcome!

We are pleased to welcome you to our practice. Please take a few minutes to fill out this form as completely as you can. If you have questions we'll be glad to help you. We look forward to working with you in maintaining your dental health.

Patient Information

Name _____ Soc. Sec. # _____
Last Name First Name Initial

Address _____

City _____ State _____ Zip _____ Home Phone _____

Cell Phone _____ Email _____

Sex F M Age _____ Birthdate _____ Single Married Widowed Separated Divorced

Patient Employed by _____ Occupation _____

Business Address _____ Business Phone _____

Notify in case of emergency _____ Home Phone _____

Cell Phone _____ Business Phone _____

Email _____

Referred by Google Facebook Insurance Website Other _____

Primary Insurance

Person Responsible for Account _____
Last Name First Name Initial

Relation to Patient _____ Birthdate _____ Soc. Sec. # _____

Address (if different from patient) _____ Home Phone _____

City _____ State _____ Zip _____

Cell Phone _____ Email _____

Person Responsible Employed by _____ Occupation _____

Business Address _____ Business Phone _____

Insurance Company _____ Phone _____

Contract # _____ Group # _____ Subscriber # _____

Name of other dependents under this plan _____

Additional Insurance

Is patient covered by additional insurance? Yes No

Subscriber Name _____ Relationship to Patient _____ Birthdate _____

Address (if different from patient) _____ Soc. Sec. # _____

City _____ State _____ Zip _____ Home Phone _____ Cell Phone _____

Phone _____ Email _____

Subscriber Employed by _____ Business Phone _____

Insurance Company _____ Phone _____

Contract # _____ Group # _____ Subscriber # _____

Name of other dependents under this plan _____

Dental History

What would you like us to do today? _____ Are you in dental discomfort today? _____

Former Dentist _____ Address _____

Dentist's Email _____ Phone _____

Date of last dental care _____ Date of last x-rays _____

Check (X) yes or no if you have had problems with any of the following:

- | | | | |
|---|--|---|---|
| <input type="checkbox"/> Y <input type="checkbox"/> N Bad breath | <input type="checkbox"/> Y <input type="checkbox"/> N Food collection between teeth | <input type="checkbox"/> Y <input type="checkbox"/> N Periodontal treatment | <input type="checkbox"/> Y <input type="checkbox"/> N Sensitivity to sweets |
| <input type="checkbox"/> Y <input type="checkbox"/> N Bleeding gums | <input type="checkbox"/> Y <input type="checkbox"/> N Grinding or clenching teeth | <input type="checkbox"/> Y <input type="checkbox"/> N Sensitivity to cold | <input type="checkbox"/> Y <input type="checkbox"/> N Sensitivity when biting |
| <input type="checkbox"/> Y <input type="checkbox"/> N Clicking or popping jaw | <input type="checkbox"/> Y <input type="checkbox"/> N Loose teeth or broken fillings | <input type="checkbox"/> Y <input type="checkbox"/> N Sensitivity to hot | <input type="checkbox"/> Y <input type="checkbox"/> N Sores or growths in mouth |

How often do you brush? _____ Floss? _____

How do you feel about the appearance of your teeth? _____

Have you ever experienced an adverse reaction during or in conjunction with a medical or dental procedure? Y N

Other information about our dental health or previous treatment _____

Medical History

Physician's name _____ Phone _____

Date of last visit _____ Have you had any serious illnesses or operations? Y N

If yes, describe _____

Are you currently under physician care? Y N If yes, describe _____

Have you ever had a blood transfusion? Y N If yes, give approx. dates _____

Have you ever taken Fen-Phen/Redux? Y N

Have you ever used a bisphosphonate medication? Brand names include Fosamaz, Actonel, Atelvia, Didronel and Boniva Y N

Women: Are you pregnant? Y N Nursing? Y N Taking birth control pills? Y N

Check (X) the box if you have/had any of the following:

- | | | | |
|--|---|---|---|
| <input type="checkbox"/> AIDS/HIV Positive | <input type="checkbox"/> Cortisone treatments | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Respiratory disease |
| <input type="checkbox"/> Anaphylaxis | <input type="checkbox"/> Cough, persistent | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Rheumatic/Scarlet fever |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Cough up blood | <input type="checkbox"/> Jaw pain | <input type="checkbox"/> Shingles |
| <input type="checkbox"/> Arthritis, Rheumatism | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Kidney disease or malfunction | <input type="checkbox"/> Shortness of breath |
| <input type="checkbox"/> Artificial heart valves | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Skin rash |
| <input type="checkbox"/> Artificial joints | <input type="checkbox"/> Fainting | <input type="checkbox"/> Material Allergies
(latex , wool, metal, chemicals) | <input type="checkbox"/> Spina Bifida |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Food Allergies | <input type="checkbox"/> Mitral valve prolapse | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Atopic (allergy prone) | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Nervous problems | <input type="checkbox"/> Surgical implant |
| <input type="checkbox"/> Back problems | <input type="checkbox"/> Headaches | <input type="checkbox"/> Pacemaker/Heart surgery | <input type="checkbox"/> Swelling of feet or ankles |
| <input type="checkbox"/> Blood disease | <input type="checkbox"/> Heart murmur | <input type="checkbox"/> Psychiatric care | <input type="checkbox"/> Thyroid disease or malfunction |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Heart problems | <input type="checkbox"/> Rapid weight gain or loss | <input type="checkbox"/> Tobacco Habit |
| <input type="checkbox"/> Chemical dependency | Describe: _____ | <input type="checkbox"/> Radiation treatment | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Hemophilia/Abnormal Bleeding | <input type="checkbox"/> Respiratory treatment | <input type="checkbox"/> Ulcer/Colitis |
| <input type="checkbox"/> Circulatory problems | <input type="checkbox"/> Herpes | | <input type="checkbox"/> Venereal Disease |

Is patient currently taking any medications? If yes, list all:

Does patient have drug allergies? If yes, list all:

Authorization

I have reviewed the information on this questionnaire and it is accurate to the best of my knowledge. I understand that this information will be used by The Smile Center to help determine appropriate and healthful dental treatment. If there is any change in my medical status, I will inform The Smile Center.

I authorize the insurance company indicated on this form to pay to The Smile Center all insurance benefits otherwise payable to me for services rendered. I authorize the use of this signature on all insurance submissions.

I authorize The Smile Center to release all information necessary to secure the payment of benefits. I understand that I am financially responsible for all charges whether or not paid by insurance.

Signature _____ **Date** _____

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

Notice to Patient:

We are required to provide you with a copy of our Notice of Privacy Practices, which states how we may use and/or disclose your health information. Please sign this form to acknowledge receipt of the Notice. You may refuse to sign this acknowledgement, if you wish.

Please print your name here

Signature

Date

FINANCIAL AGREEMENT

Our credit policies have been established to ensure that the best services can be provided to you and your family without any misunderstandings regarding your account.

Our professional services are rendered to patients, thus patients are responsible for charges for treatments rendered. We are unable to provide services on the assumption that the charges will be paid by the insurance company (**AS WE CAN ONLY GIVE ESTIMATES**). The insurance company is responsible to the insured patient. With or without insurance coverage, patients are responsible for full payment of the total bill, unless prior arrangements have been made.

- Payments are due and payable as services are rendered.
- The following methods of payment are accepted: Cash, Checks, Visa, MasterCard, Discover, and Care Credit.
- **Insurance assignment and management:**
 - Patients must provide our office with accurate/current insurance billing information at the time of their appointment, or they are responsible for payment in full.
 - Insurance benefits are a contract between the patient and his/her employer.
 - The coverage a patient will receive depends upon the quality of the plan purchased by his/her employer, not the fees of the doctor.
 - Patients are responsible for paying their deductible and their portion at the time of service. Patients are also responsible for paying all charges not covered by their insurance plans including all fees considered above their insurance policy's usual and customary fee schedule.
 - The office will submit a claim up to two times per appointment. Further insurance appeal becomes to patient's responsibility.
 - As an office courtesy, we will accept assignment for the primary insurance coverage. We will also submit to secondary insurance as a courtesy once per date of service. It is the patient's responsibility if a balance remains after 30 days from original submit date to secondary insurance.
- Patients are responsible for balance in full after 60 days even if their insurance company has not paid. Further insurance appeal becomes the patient's responsibility.
- The practice cannot carry balances longer than 90 days. Patients will be informed that their accounts are delinquent before any collection efforts are made. After 3 attempts to contact patient about the balance, then the account be turned over to collection agency or Small Claims and the patient will responsible for additional fees. ***You agree to reimburse us the fees of any collection agency, which may be based on a percentage at a maximum of 20% of the debt, and all costs, and expenses, including reasonable attorney's fees, we incur in such collections efforts.***

Patient's Initials: _____

- Treatments such as Root Canal Therapy, Crown(s), Denture(s) and other cosmetic procedures such as Whitening require a deposit before treatment is started. The deposit amount must be no less than 1/2 of the total cost. The remaining balance must be paid in full before the final insert and completion of treatment.
- A service charge of \$50.00 will be assessed to your account for any checks returned by your financial institution.
- **Broken and Missed Appointments:** We reserve time specifically for you in order to meet all of your dental concerns and needs, so we ask for at least 48 hours' notice for any cancellation and/or rescheduling of an appointment to avoid a \$50 charge for our lost time. Exceptions to this rule can be determined only on an individual basis according to circumstances. Work is not an extenuating circumstances you should let your employer know ahead of time that you are unavailable for work at your appointment time.

I have read and accepted the above Financial Agreement. I understand it, and agree to all payment terms regarding my account.

Patient/Parent/Guardian Signature

Date

Office Staff Signature

Date